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Are You Ready To Increase Your ROI?



Getting started is easy. An EP Marketing Solutions (EPMS) professional will meet at your workplace and evaluate every aspect of your current marketing situation, from your web site to your brochures, newsletters and mailers. Each week, we will meet to sync up and continue implementing a customized marketing campaign that will maximize your return on investment. Set up a consultation now.

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Experience the EPMS Advantage



EPMS provides marketing services for small financial planning firms in the Dallas/Fort Worth area. We work with Financial Advisors and Planners under LPL Financial, using their resources to ensure your marketing programs are compliant.

Programs such as ClientsFirst™ and Advice For Life™ are the cornerstones for client acquisition and life goal planning, and EPMS helps you implement these programs successfully. The best part is that EPMS does all the leg-work for you.

If you are a small firm that wants to keep costs down without compromising quality, consider the benefits offered by EPMS. Our professionals are ready to jump-start your marketing programs instantly, allowing you to focus on your other business goals and priorities. Learn more about EPMS.

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EP Marketing Solutions, organizes and systemizes our client's marketing campaigns and client communications. We do not reinvent the wheel. We use proven processes and materials from experts in the field and help clients to implement these resources into their businesses.

Strategy

We design strategies for you that target only the clients that will make you profitable.

Planning

We provide comprehensive marketing plans that take into consideration your activities, schedules, and budgets.

Action

We help turn prospects into clients for you by managing the entire process and integrating everything seamlessly.

[More Info](#)

ClientsFirst™ and Advice for Life™ are not EPMS products

EP MARKETING SOLUTIONS IS NOT AFFILIATED WITH LPL FINANCIAL

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